

Checkliste: Share Deal Agenda

Agenda eines Share Deals

- Vendor Due Diligence
- First contacts (Direktansprache)
- Information memorandums
- Confidentiality-/exclusivity agreement
- Letter of Intent (LOI)
- Investor Due Diligence
- Aufklärung des Käufers
- Disclosure letter
- Bewertung
- Signing conditions
- Purchase agreement
- ggf. Weko-Bewilligung
- Signing
- Closing conditions
- Closing
- Audit
- Representations & Warranties / escrow
- Rechtsschutz
- Steuern